

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	21,441.4	+91.95	+0.43%
BSE Sensex	71,336.8	+229.84	+0.32%
GIFT Nifty*	21,549.5	+47.5	+0.22%
Dow Jones	37,545.3	+159.36	+0.43%
S&P 500	4,774.8	+20.12	+0.42%
Nasdaq	15,074.6	+81.60	+0.54%
FTSE 100	7,697.5	+2.78	+0.04%
CAC 40	7,568.8	-2.6	-0.03%
DAX	16,706.2	+18.76	+0.11%
Shanghai*	2,893.1	-5.8	-0.20%
Nikkei 225*	33,680.5	+374.65	+1.12%
Hang Seng*	16,511.0	+170.59	+1.04%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	75.3	-0.3	0.0
Brent Oil	80.7	-0.1	0.0
Gold	2,077.3	+7.45	+0.36%
Silver	24.5	+0.131	+0.54%
Copper	3.9	+0.0092	+0.24%
US Cotton #2	80.1	+0.03	+0.04%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.10	0.00	0.24
USD/INR	83.19	0.04	0.05
GBP/INR	105.62	0.06	0.06
EUR/INR	91.71	0.20	0.22
DX Index	101.64	-0.06	-0.06

VIX	Value	Change (Pts)	Change (%)
India VIX	14.7	+0.9700	+7.08%
S&P 500 VIX	13.0	0.0	-0.31%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.183	-0.005
US 10-Year Yield	3.881	-0.004

Market Updates

The Markets are expected to open marginally higher today as trend in GIFT nifty indicate a positive start for the broader index after Nifty closed 91.95 points higher at 21,441.35 on Tuesday.

Aditya Birla Capital:

The company made investments of Rs 850 crore in Aditya Birla Finance via share subscription and of Rs 50 crore in Aditya Birla Capital Digital.

Piramal Enterprises:

The company's unit, Piramal Consumer Products, had acquired Piramal Tower from the promoter for Rs 875 crore. The company has also invested Rs 289.6 crore in Piramal Consumer Products via rights issues.

Vishnu Prakash R Punglia:

The company received the letter of award for orders worth Rs 899 crore from the Uttarakhand government for development projects.

Kansai Nerolac Paints:

The company will sell a land parcel in Mumbai's Lower Parel along with a building there for Rs 726 crore to Aethon Developers.

SJVN:

The company bagged a 100 MW solar power project from Gujarat Urja Vikas Nigam. Unit SJVN Green Energy will develop a project at a tentative cost of Rs 550 crore.

Cupid:

Universal-Halwasiya Group acquired an additional 26% stake for Rs 113 crore via an open offer.

Karnataka Bank:

The company has enabled payment of direct tax (income tax or advance tax) for its customers.

Life Insurance Corp:

The board has approved the proposal to set up a branch office in GIFT City, Gandhinagar, Gujarat.

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